

BERTELSMANN

At a Glance

Key Figures (IFRS)

in € millions	H1 2014	H1 2013
Business Development (continuing operations)		
Consolidated revenues	7,846	7,354
attributable to:		
– RTL Group	2,687	2,755
– Penguin Random House	1,461	915
– Gruner + Jahr	908	1,001
– Arvato	2,230	2,113
– Be Printers	482	512
Operating EBITDA	1,015	1,011
EBITDA margin in percent ¹⁾	12.9	13.7
Operating EBIT	726	768
Group profit	254	419
Investments ²⁾	460	928
	6/30/2014	12/31/2013
Consolidated Balance Sheet		
Equity	8,308	8,736
Equity ratio in percent	41.7	40.8
Total assets	19,942	21,393
Economic debt ³⁾	5,135	4,216
Employees (in absolute numbers)		
Germany	41,073	38,611
Other countries	70,688	72,488
Total	111,761	111,099

Figures adjusted for H1 2013 and total assets as of December 31, 2013.

1) Operating EBITDA as a percentage of revenues.

2) Taking into account the financial debt assumed, investments amounted to €469 million (H1 2013: €1,590 million).

3) Net financial debt plus pension provisions, profit participation capital and present value of operating leases.